



hfma northeastern pennsylvania
healthcare financial management association

HFMA NEPA
Winter Education & Holiday Social Session

Thursday - December 4, 2008

Best Western - East Mountain Inn
2400 East End Boulevard - Route 115
Wilkes-Barre, PA 18702
(570) 822-1011

Directions: Traveling Interstate 81 South - Exit 170A, Traveling Interstate 81 North - Exit 170A.
The hotel entrance will be on the left.

Meeting Information

Program Objectives – Participants will benefit from a comprehensive review of the recent changes in Form 990 requirements and how they affect your organization. Attendees will also benefit from a review of current trends and the global influence in healthcare business. Lastly, attendees will have the opportunity to participate in a roundtable discussion focusing on current state of the banking industry and lending practices.

Target Audience – Chief Financial Officers, CPA's, Controllers, Finance Department Personnel, Internal & External Healthcare Auditors, Budgeting Directors/Managers, Accounting, Audit and Tax Analysts, Senior and Staff Financial Analysts.

CPE Credits: 4.0 Hrs – 3.0 Other 1.5 Tax



Program Agenda

- 7:30-8:00 AM** **HFMA Board Meeting**
- 8:00 – 8:30 AM** **Registration and Continental Breakfast**
- 8:30 – 8:35 AM** **Welcome**
- 8:35 – 9:50 AM** **Form 990 Update**
Ed Koehler, Parente Randolph LLC
- 9:50 – 10:00 AM** **Morning Break**
- 10:00 AM -11:00 PM** **Global Influence in Healthcare Business – Current Trends**
David Grizzanti – Apollo Healthcare
- 11:00 – 12:30 PM** **Current State of Banking and General Lending Practices Roundtable sponsored by TD Bank (formerly Commerce Bank)**
Walter Unangst - VP of Healthcare Lending
David Kelson - Managing Director - Financial Institutions and Loan Syndications
David Barr - Managing Director - Investment Banking
Kevin Agness - VP of Equipment Finance
- 12:30- 3:00 PM** **Lunch and Social Networking**





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HFMA NORTHEASTERN PA CHAPTER

FAST FAX RESPONSE

TO: BreAnn Malia
Blue Mountain Health System

FAX #: (610) 377-4758

Registration Form

Name: _____

Title: _____

Company: _____

Address: _____

Phone: (____) _____ Email: _____@_____

HFMA MEMBER? Yes No Member # _____

The following individual(s) will also attend:

Name: _____ Title: _____

HFMA MEMBER? Yes No Member # _____

Name: _____ Title: _____

HFMA MEMBER? Yes No Member # _____

Educational seminar fee includes materials, continental breakfast and lunch.

Session Rates:

Members \$65 Non-Members \$95 Student/Retired Members \$30

Make check payable to: HFMA NORTHEASTERN PA CHAPTER

Please mail or fax registration form by November 27, 2008 to:

BreAnn Malia, Director of Revenue Operations

Blue Mountain Health System

211 North 12th Street

Lehighon, PA 18235

Phone: (610) 377-4761 Fax: (610) 377-4758 Email: bmalia@blmtn.org

Please Note: To avoid being charged the full registration fee, cancellations MUST be made 72 hrs prior to the meeting date by calling or e-mailing BreAnn Malia. Thank you.